B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.

Case No. <u>08-13555 (SCC)</u> (<u>Jointly Administered</u>)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferce hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

## Name of Transferee

## Name of Transferor

Empyrean Investments, LLC

Banc of America Credit Products, Inc.

10250 Constellation Blvd., Ste. 2950 Los Angeles, CA 90067 Fax: 310-843-4915 Court Claim # (if known): 67141 Transferred Claim Amount: \$271,481.00 Last Four Digits of Acct #: N/A

Attn: Sterling Hathaway
Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone:	
Last Four Digits of Acct #:	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 & 3571

By:\_\_\_\_\_\_
Transferee/Transferee's Agent

Date: October 25, 2017

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**EXHIBIT A** 

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., located at 410 Park Avenue - 11th Floor, New York, NY 10022 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Empyrean Investments, LLC, its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Special Financing Inc., having the Claim Numbers in the Transferred Claim Amount as set forth below, in the United States Bankruptcy Court. Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

#	LBSF Claim#	Transferred Claim Amount	Notes
1	67138	\$25,000,000.00	
2	24945	\$5,300,000.00	
3	24941	\$200,000.00	
4	24736	\$480,847.82	
5	66321	\$120,908,64	
6	66367	\$580,051.40	
7	66653	\$1,305,115.65	
8	66653	\$18,149,614.51	
9	66321	\$1,681,418.49	
10	24736	\$6,686,918.94	
11	£1307	\$45,027,663.25	This is a partial transfer of \$51,098,209.73
12	66367	\$8.066,495.34	
1.3	21894	\$1,482.088.20	
14	11307	\$11,975,979.97	
15	11308	\$2,479,076,38	
16	15921	\$3.014,338.97	
17	67140	\$3,626,494,54	
18	20137	\$183,683,82	
19	17533	\$1,045,026.50	
20	21894	\$7.394,460.00	
21	19466	\$995,802.26	
22	20149	\$1,446,968.93	
23	23650	\$401,942.42	
24	67141	\$271,481.00	
25	20137	\$5,087,753.82	
26	21894	\$10,000,000.00	
27	15921	\$9,453,104.35	This is a partial transfer of \$16,132,844.76
28	19466	\$4,377,046,25	
29	19173	\$13,500.000.00	

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30	66321	\$201,514.40	
31	66367	\$966,752.33	
32	66653	\$2,175,192.74	
33	20137_	\$2,605,540.00	
34	20137	\$177,919.58	
35	21894	51,123,451.80	
36	17533	\$368,229.51	
37	19466	\$350,981.20	
	Total	197,303,863.01	

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of October 26, 2017.

Banc of America Credit Products, Inc.

Name: Title SETH DENSON

SETH DENSON DIRECTOR Empyrean Investments, LLC

By: Name: SteNing Flathaway
Title: Director of Operations

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